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Bib Data Sheet

CONFIRMATION NO. 4159

SERIAL NUMBER 09/900,485	FILING DATE 07/06/2001 RULE	CLASS 705	GROUP ART UNIT 2167	ATTORNEY DOCKET NO. 16319-05452	
APPLICANTS Rod A. Cherkas, San Mateo, CA; Devin W. Breiser, La Jolla, CA; Jeffrey H. Brown, San Diego, CA; Elizabeth S. Cabrera, San Diego, CA;					
** CONTINUING DATA ***** <i>NONE</i> <i>SAJ</i>					
** FOREIGN APPLICATIONS ***** <i>NONE</i> <i>SAJ</i>					
IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 08/23/2001					
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met <i>Allowance</i> Verified and <i>KA</i> Acknowledged <i>Examiner's Signature</i> Initials		STATE OR COUNTRY CA	SHEETS DRAWING 5	TOTAL CLAIMS 26	INDEPENDENT CLAIMS 5
ADDRESS 00758					
TITLE Automated, user specific tax analysis of investment transactions using a personal tax profile					
FILING FEE RECEIVED 1146	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		